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TENNESSEE
LABOR MARKET REPORT

LAMAR ALEXANDER, GOVERNOR

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DATA FOR JULY 1984

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	July 1983				Revised June 1984				Preliminary July 1984			
	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate
U.S. 1/	113,980,000	103,273,000	10,707,000	9.4	115,393,000	106,812,000	8,582,000	7.4	116,198,000	107,484,000	8,714,000	7.5
TENNESSEE 2/	2,210,700	1,949,000	261,700	11.8	2,227,300	2,033,000	194,300	8.7	2,229,200	2,027,100	202,100	9.1
SMSA AREAS:												
CHATTANOOGA	192,000	172,500	19,500	10.2	198,700	181,800	16,900	8.5	199,200	183,000	16,200	8.1
KNOXVILLE	232,100	207,000	25,100	10.8	232,800	214,900	17,900	7.7	231,300	213,400	17,900	7.7
MEMPHIS	441,500	399,200	42,300	9.6	416,600	383,800	32,800	7.9	413,800	382,500	31,300	7.6
NASHVILLE	453,600	414,700	38,900	8.6	471,100	443,300	27,800	5.9	470,300	441,800	28,500	6.1
TRI-CITIES	203,800	180,500	23,300	11.4	210,000	191,700	18,300	8.7	212,300	194,000	18,300	8.7

1/Error range for these estimates is plus or minus 0.2 percentage points.
2/Error range for these estimates cannot be computed.

TENNESSEE'S UNEMPLOYMENT RATE INCREASES

Tennessee's unemployment rate increased 0.4 percentage points to 9.1 percent. This is consistent with the ten year average increase between June and July. The civilian labor force increased from 2,227,300 to 2,229,200 while the number of employed persons decreased by 5,900 and the number of unemployed persons increased by 7,800. The U. S. unemployment rate increased from 7.4 percent to 7.5 percent.

Total nonagricultural employment decreased by 600 to 1,823,900. Some industries closed in July for vacations and plant maintenance. Employment in manufacturing reported an overall increase of 100. The largest increases occurred in paper (+1,900 or 11.5 percent), miscellaneous manufacturing (+1,600 or 16.3 percent), and primary metal industries. Apparel reported the largest manufacturing decrease (-2,600 or 3.8 percent), followed by fabricated metal products (-900 or 3.0 percent) and electrical machinery (-900 or 2.1 percent).

Nonmanufacturing industries decreased by 700 in July. The industries with the largest employment increases were retail trade (+4,400 or 1.4 percent), wholesale trade (+2,600 or 2.5 percent), and transportation, communication, and public utilities (+1,800 or 2.0 percent). The greatest nonmanufacturing decreases were reported in state and local government (-9,000 or 3.8 percent), and services (-700 or 0.2 percent).

There was an increase in the unemployment rates of 57 counties while 38 counties revealed a decrease in unemployment rates. Williamson county had the lowest unemployment rate at 4.3 percent and Cannon county had the highest rate at 29.4 percent.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

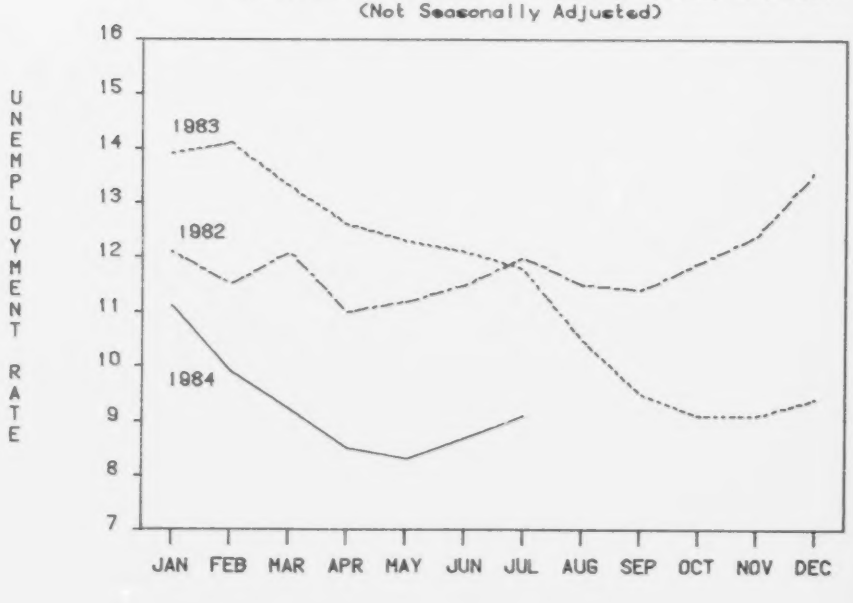
INDUSTRY	July 1983	June 1984	July 1984	Net Change July 1983 to July 1984	Net Change June 1984 to July 1984
TOTAL	1,717.3	1,824.5	1,823.9	+106.6	-0.6
Manufacturing	468.6	496.3	496.4	+27.8	+0.1
Durable Goods	203.8	226.3	227.2	+23.4	+0.9
Lumber	17.3	18.7	18.3	+1.0	-0.4
Furniture and Fixtures	20.7	22.6	22.6	+1.9	0.0
Stone, Clay & Glass	12.1	14.0	14.1	+2.0	+0.1
Primary Metal Industries	16.3	15.6	16.7	+0.4	+1.1
Fabricated Metal Products	27.3	29.7	28.8	+1.5	-0.9
Nonelectrical Machinery	32.2	36.9	37.2	+5.0	+0.3
Electrical Machinery	36.9	42.7	41.8	+4.9	-0.9
Transportation Equipment	23.8	27.2	27.1	+3.3	-0.1
Precision Instruments & Ordnance	7.3	9.1	9.2	+1.9	+0.1
Miscellaneous Manufacturing	9.9	9.8	11.4	+1.5	+1.6
Nondurable Goods	264.8	270.0	269.2	+4.4	-0.8
Food Products	35.4	36.8	37.1	+0.7	+0.3
Meat Products	6.3	6.0	6.1	-0.2	+0.1
Dairy Products	3.3	3.5	3.5	+0.2	0.0
Tobacco	1.2	1.0	0.8	-0.4	-0.2
Textile Mills	25.0	25.9	25.5	+0.5	-0.4
Knitting Mills	12.3	12.6	12.5	+0.2	-0.1
Yarn & Thread Mills	2.3	2.4	2.3	0.0	-0.1
Apparel	64.2	68.3	65.7	+1.5	-2.6
Paper	16.9	16.5	18.4	+1.5	+1.9
Printing & Publishing	29.5	30.0	30.1	+0.6	+0.1
Chemicals	55.0	55.3	55.9	+0.9	+0.6
Ind. Inorganic & Organic Chem.	22.3	22.2	22.3	0.0	+0.1
Petroleum Refining, Etc.	0.8	0.7	0.7	-0.1	0.0
Rubber	21.2	23.0	22.9	+1.7	-0.1
Leather	14.6	12.5	12.1	-2.5	-0.4
Nonmanufacturing	1,248.7	1,328.2	1,327.5	+78.8	-0.7
Mining	8.0	8.0	7.8	-0.2	-0.2
Construction	70.4	83.9	84.8	+14.4	+0.9
Trans., Comm. & Public Utilities	84.0	90.7	92.5	+8.5	+1.8
Trade	394.4	409.9	416.9	+22.5	+7.0
Wholesale Trade	107.1	103.0	105.6	-1.5	+2.6
Wholesale Durable Goods	59.3	63.4	64.8	+5.5	+1.4
Wholesale Nondurable Goods	47.8	39.6	40.8	-7.0	+1.2
Retail Trade	287.3	306.9	311.3	+24.0	+4.4
Retail General Merchandise	42.5	44.6	47.7	+5.2	+3.1
Finance, Insurance & Real Estate	81.5	83.8	83.6	+2.1	-0.2
Banking	27.0	27.9	28.0	+1.0	+0.1
Insurance Carriers	19.5	19.4	19.2	-0.3	-0.2
Services	328.3	348.9	348.2	+19.9	-0.7
Government	282.1	303.0	293.7	+11.6	-9.3
Federal	62.9	64.2	63.9	+1.0	-0.3
State & Local	219.2	238.8	229.8	+10.6	-9.0

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded. Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings July 1983	Average Weekly Earnings June 1984	Average Weekly Earnings July 1984	Average Weekly Hours July 1983	Average Weekly Hours June 1984	Average Weekly Hours July 1984	Average Hourly Earnings July 1983	Average Hourly Earnings June 1984	Average Hourly Earnings July 1984
All Manufacturing	$301.04	$321.92	$313.91	40.3	41.7	40.4	$7.47	$7.72	$7.77
Durable Goods	310.51	340.09	322.80	40.3	42.3	40.1	7.70	8.04	8.05
Lumber and Wood Prod.	217.74	222.86	220.95	40.7	40.3	40.1	5.35	5.53	5.51
Furniture and Fixtures	243.20	263.81	234.07	40.0	40.4	35.9	6.08	6.53	6.52
Stone,Clay & Glass Prod.	390.92	462.09	458.46	43.1	47.2	45.8	9.07	9.79	10.01
Primary Metal Prod.	418.59	443.93	420.25	41.2	43.1	41.0	10.16	10.30	10.25
Fabricated Metal Prod.	312.70	355.00	330.64	40.4	44.1	41.8	7.74	8.05	7.91
Machinery, Including Elect.	292.43	323.05	319.87	39.2	41.1	40.8	7.46	7.86	7.84
Instru. & Related Prod.	275.66	312.05	303.66	38.5	43.4	42.0	7.16	7.19	7.23
Nondurable Goods	293.71	304.96	305.31	40.4	41.1	40.6	7.27	7.42	7.52
Food & Kindred Prod.	311.22	319.46	317.59	39.9	40.8	40.1	7.80	7.83	7.92
Textile Mill Prod.	247.94	249.23	245.40	41.6	41.4	40.9	5.96	6.02	6.00
Apparel	188.37	195.13	192.15	38.6	39.5	38.2	4.88	4.94	5.03
Paper & Allied Prod.	443.10	443.66	453.62	45.4	44.5	46.1	9.76	9.97	9.84
Chemical & Allied Prod.	402.05	414.34	413.06	40.9	41.6	41.1	9.83	9.96	10.05
Rubber & Plastic Prod.	358.09	392.06	372.37	43.3	44.3	42.9	8.27	8.85	8.68
Leather & Leather Prod.	200.78	229.70	223.30	37.6	38.8	38.7	5.34	5.92	5.77

TENNESSEE UNEMPLOYMENT RATES: 1982, 1983, and 1984
(Not Seasonally Adjusted)



CHATTANOOGA SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	July 1983	June 1984	July 1984	Net Change July 1983 to July 1984	Net Change June 1984 to July 1984
TOTAL	160.0	167.5	168.7	+8.7	+1.2
Manufacturing	41.9	44.2	43.6	+1.7	-0.6
Durable Goods	16.2	17.7	17.4	+1.2	-0.3
Lumber (except furniture)	0.6	0.6	0.6	0.0	0.0
Stone, Clay and Glass	1.5	1.5	1.5	0.0	0.0
Primary Metals	3.9	4.1	4.0	+0.1	-0.1
Fabricated Metal Products	4.1	4.6	4.4	+0.3	-0.2
Machinery (except elect.)	2.3	2.7	2.6	+0.3	-0.1
All Other	3.8	4.2	4.3	+0.5	+0.1
Nondurable Goods	25.7	26.5	26.2	+0.5	-0.3
Food Products	5.7	5.9	5.9	+0.2	0.0
Textile Mill Products	10.6	10.9	10.6	0.0	-0.3
Knitting Mills	2.7	2.9	2.9	+0.2	0.0
Apparel	1.2	1.2	1.2	0.0	0.0
Paper Products	1.3	1.3	1.3	0.0	0.0
Printing and Publishing	1.9	1.9	2.0	+0.1	+0.1
Chemicals	3.6	3.8	3.8	+0.2	0.0
All Other	1.4	1.5	1.4	0.0	-0.1
Nonmanufacturing	118.1	123.3	125.1	+7.0	+1.8
Mining	1.2	1.2	1.2	0.0	0.0
Construction	5.7	6.8	7.2	+1.5	+0.4
Trans., Comm. and Public Util.	7.5	7.3	7.3	-0.2	0.0
Trade	36.3	38.0	38.6	+2.3	+0.6
Wholesale Trade	8.6	9.4	9.4	+0.8	0.0
Wholesale Durable Goods	5.2	5.7	5.7	+0.5	0.0
Wholesale Nondurable Goods	3.4	3.7	3.7	+0.3	0.0
Retail Trade	27.7	28.6	29.2	+1.5	+0.6
Finance, Ins. and Real Estate	9.7	10.1	10.0	+0.3	-0.1
Service	29.7	29.7	29.9	+0.2	+0.2
Government	28.0	30.2	30.9	+2.9	+0.7
Federal	8.8	8.6	8.6	-0.2	0.0
State and Local	19.2	21.6	22.3	+3.1	+0.7

Includes Hamilton, Marion, Sequatchie Counties, Tennessee and Catoosa, Dade, Walker Counties, Georgia.

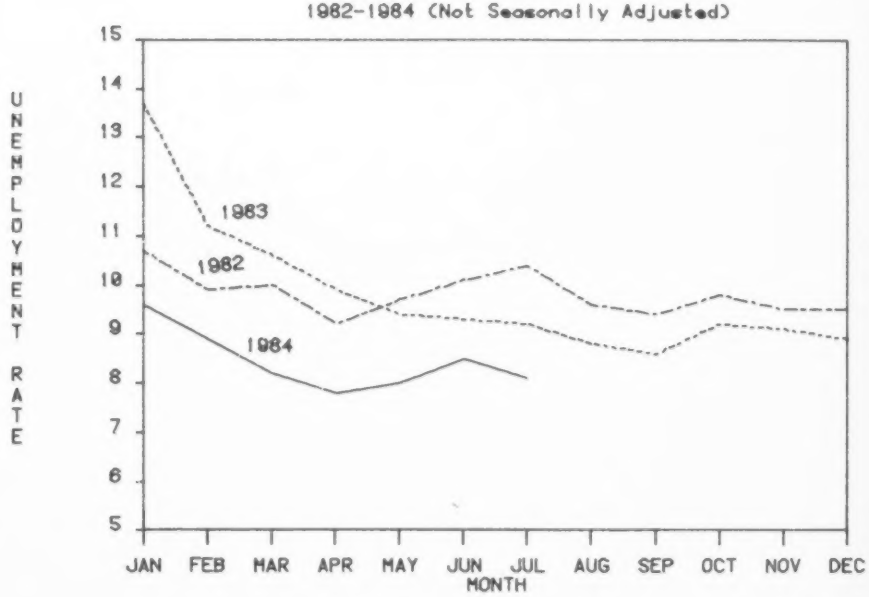
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Nonagricultural employment increased in Chattanooga by 1,200. Most of the increases were in the Nonmanufacturing sector while the Manufacturing sector decreased by 600. State and Local Government reported the greatest increase in employment. Average Weekly Earnings and Average Hourly Earnings decreased in July. The unemployment rate decreased 0.4 percentage points to 8.1 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984
All Manufacturing	$293.53	$315.79	$306.25	41.4	43.2	42.3	$7.09	$7.31	$7.24
Durable Goods	320.80	362.39	342.77	39.9	43.4	41.7	8.04	8.35	8.22
Stone,Clay & Glass Prod.	420.95	434.28	485.89	39.6	44.0	46.1	10.63	9.87	10.54
Iron & Steel Foundries	307.51	357.73	339.10	38.2	41.5	39.8	8.05	8.62	8.52
Fab. Metal Prod.	356.57	428.02	412.96	40.2	44.4	43.7	8.87	9.64	9.45
Machinery, Exc. Elect.	377.08	438.24	391.61	46.9	52.8	50.4	8.04	8.30	7.77
Nondurable Goods	276.45	284.66	281.59	42.4	43.0	42.6	5.52	6.62	6.61
Textile Mill Prod.	248.78	249.61	253.46	45.9	45.8	46.0	5.42	5.45	5.51
Knitting Mills	214.14	210.34	213.70	43.0	41.9	42.4	4.98	5.02	5.04
Paper & Allied Prod.	386.81	380.25	394.01	47.0	45.0	47.3	8.23	8.45	8.33
Chem. & Allied Prod.	429.51	440.16	434.28	41.7	42.0	42.0	10.30	10.48	10.34

CHATTANOOGA SMSA UNEMPLOYMENT RATE
1982-1984 (Not Seasonally Adjusted)



KNOXVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	July 1983	June 1984	July 1984	Net Change July 1983 to July 1984	Net Change June 1984 to July 1984
TOTAL	200.2	205.0	203.8	+3.6	-1.2
Manufacturing	48.4	51.0	50.7	+2.3	-0.3
Durable Goods	14.0	15.6	15.5	+1.5	-0.1
Lumber (except furniture)	1.0	1.3	1.3	+0.3	0.0
Furniture and Fixtures	0.4	0.4	0.4	0.0	0.0
Stone, Clay and Glass	1.0	1.1	1.1	+0.1	0.0
Machinery (except electl)	2.5	2.6	2.6	+0.1	0.0
All Other	9.1	10.2	10.1	+1.0	-0.1
Nondurable Goods	34.4	35.4	35.2	+0.8	-0.2
Food Products	3.4	3.4	3.4	0.0	0.0
Textile Mill Products	2.3	2.5	2.5	+0.2	0.0
Apparel	7.5	7.7	7.7	+0.2	-0.2
Printing and Publishing	2.1	2.3	2.3	+0.2	0.0
All Other	19.1	19.3	19.3	+0.2	0.0
Nonmanufacturing	151.8	154.0	153.1	+1.3	-0.9
Mining	1.3	1.3	1.3	0.0	0.0
Construction	8.3	9.8	9.7	+1.4	-0.1
Trans., Comm. and Public Util.	7.5	6.8	6.8	-0.7	0.0
Trade	46.7	47.3	47.7	+1.0	+0.4
Wholesale Trade	11.8	12.3	12.4	+0.6	+0.1
Wholesale Durable Goods	7.6	8.0	8.1	+0.5	+0.1
Wholesale Nondurable Goods	4.2	4.3	4.3	+0.1	0.0
Retail Trade	34.9	35.0	35.3	+0.4	+0.3
Finance, Ins. and Real Estate	8.5	8.2	8.2	-0.3	0.0
Service	37.1	36.9	36.9	-0.2	0.0
Government	42.4	43.7	42.5	+0.1	-1.2
Federal	9.0	8.6	8.6	-0.4	0.0
State and Local	33.4	35.1	33.9	+0.5	-1.2

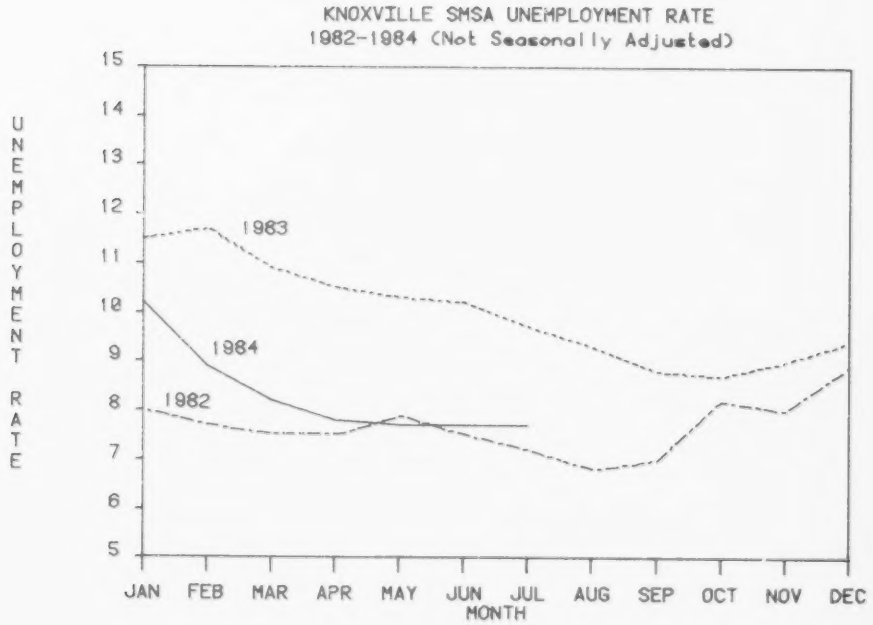
Includes Anderson, Blount, Knox and Union Counties, Tennessee and all of Oak Ridge.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

A decrease in total nonagricultural employment of 1,200 occurred in the Knoxville SMSA. Most of the decreases occurred in the Nonmanufacturing sector. The largest decrease was in State and Local Government. Trade reported the largest increase. Average Weekly Earnings increased slightly in July while Average Weekly Hours did not change. The unemployment rate in the SMSA remained constant at 7.7 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984
All Manufacturing	$363.01	$390.21	$391.46	40.2	41.6	41.6	$9.03	$9.38	$9.41
Durable Goods	410.85	463.14	458.35	41.5	43.9	44.2	9.90	10.55	10.37
Stone,Clay & Glass Prod.	628.72	373.50	383.72	43.3	41.5	42.4	14.52	9.00	9.05
Machinery, Exc. Elec.	309.28	444.11	426.30	39.6	49.4	51.3	7.81	8.99	8.31
Nondurable Goods	332.54	340.80	346.26	39.4	40.0	39.8	8.44	8.52	8.70
Food & Kindred Prod.	254.52	309.44	293.18	39.4	43.4	42.8	6.46	7.13	6.85
Textile Mill Prod.	221.33	206.28	199.87	42.4	40.6	39.5	5.22	5.13	5.06
Apparel & Oth. Tex.Prod.	234.99	229.52	251.86	37.3	36.9	39.6	6.30	6.22	6.36



MEMPHIS SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

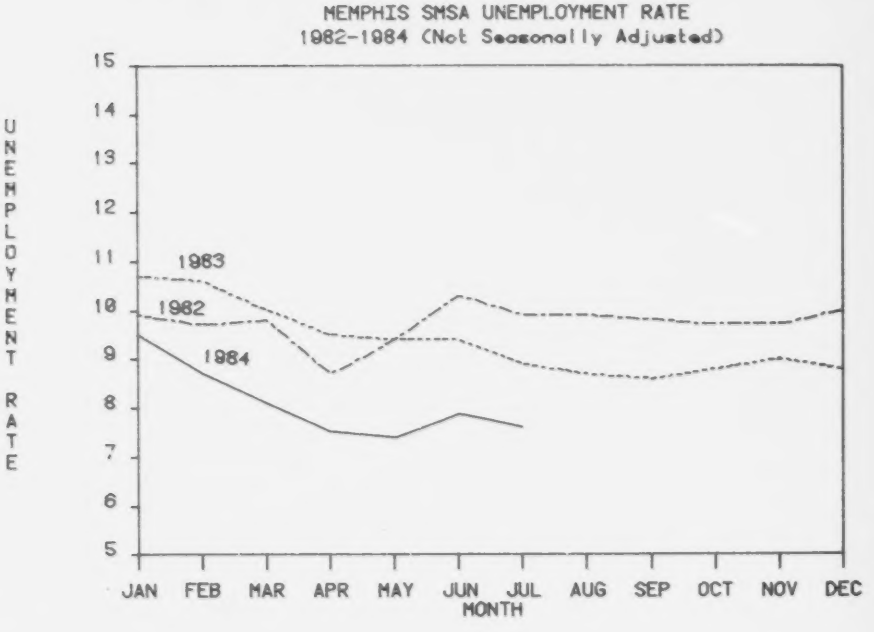
INDUSTRY	July 1983	June 1984	July 1984	Net Change July 1983 to July 1984	Net Change June 1984 to July 1984
TOTAL	354.6	360.2	359.4	+4.8	-0.8
Manufacturing	51.4	50.9	52.2	+0.8	+1.3
Durable Goods	21.7	21.9	22.6	+0.9	+0.7
Lumber (except furniture)	2.2	2.3	2.3	+0.1	0.0
Sawmills and Planing Mills	1.0	1.1	1.1	+0.1	0.0
Furniture and Fixtures	2.8	2.8	2.8	0.0	0.0
Fabricated Metal Products	4.7	4.7	4.8	+0.1	+0.1
Nonelectrical Machinery	3.8	4.1	4.2	+0.4	+0.1
Electricial Machinery	2.3	2.6	2.6	+0.3	0.0
All Other	5.9	5.4	5.9	0.0	+0.5
Nondurable Goods	29.7	29.0	29.6	-0.1	+0.6
Food Products	7.8	7.8	7.8	0.0	0.0
Bakery Products	1.1	1.1	1.1	0.0	0.0
Apparel	2.1	2.2	2.2	+0.1	0.0
Paper Products	5.9	5.6	6.1	+0.2	+0.5
Printing and Publishing	4.4	4.4	4.4	0.0	0.0
Chemicals	6.7	6.6	6.7	0.0	+0.1
All Other	2.8	2.4	2.4	-0.4	0.0
Nonmanufacturing	303.2	309.3	307.2	+4.0	-2.1
Mining	0.1	0.1	0.1	0.0	0.0
Construction	14.1	14.4	14.6	+0.5	+0.2
Trans., Comm. and Public Util.	27.2	30.0	30.2	+3.0	+0.1
Trade	98.3	99.5	99.7	+1.4	+0.2
Wholesale	31.8	32.5	32.7	+0.9	+0.2
Wholesale Durable Goods	18.6	19.2	19.4	+0.8	+0.2
Wholesale Nondurable Goods	13.2	13.3	13.3	+0.1	0.0
Retail	66.5	67.0	67.0	+0.5	0.0
Finance, Ins. and Real Estate	20.7	21.5	21.5	+0.8	0.0
Service	81.4	82.8	82.5	+1.1	-0.3
Government	61.4	61.0	58.6	-2.8	-2.4
Federal	15.3	15.4	15.4	+0.1	0.0
State and Local	46.1	45.6	43.2	-2.9	-2.4

Includes Shelby and Tipton Counties, Tennessee and Crittendon County, Arkansas.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Nonagricultural employment decreased in the Memphis SMSA by 800. All of the decreases were in the Nonmanufacturing sector. The largest decrease was in State and Local Government. Durable Goods reported the largest increase in July. Average Weekly Earnings, Average Weekly Hours, and Average Hourly Earnings decreased. The unemployment rate in the Memphis SMSA decreased to 7.6 percent.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984
All Manufacturing	$325.92	$346.94	$339.48	41.1	41.7	41.4	$7.93	$8.32	$8.20
Durable Goods	286.48	311.25	300.29	39.9	41.5	40.8	7.18	7.50	7.36
Lumber & Wood Prod.	216.38	200.72	203.27	39.2	38.9	40.9	5.52	5.16	4.97
Furniture & Fixtures	213.18	244.43	269.66	37.4	44.2	42.2	5.70	5.53	6.39
Nondurable Goods	359.53	378.29	375.90	42.1	41.8	42.0	8.54	9.05	8.95
Food & Kindred Prod.	395.74	374.94	369.66	42.1	40.1	40.4	9.40	9.35	9.15
Paper & Allied Prod.	400.22	444.62	462.97	46.7	47.2	49.2	8.57	9.42	9.41
Chem. & Allied Prod.	415.11	488.06	464.53	42.1	46.0	45.1	9.86	10.61	10.30



NASHVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT(in thousands) 1/

INDUSTRY	July 1983	June 1984	July 1984	Net Change July 1983 to July 1984	Net Change June 1984 to July 1984
TOTAL	374.7	394.9	394.2	+19.5	-0.7
Manufacturing	78.9	88.2	87.1	+8.2	-1.1
Durable Goods	39.3	46.8	46.2	+6.9	-0.6
Lumber (except furniture)	2.0	2.4	2.4	+0.4	0.0
Furniture and Fixtures	3.4	4.8	4.6	+1.2	-0.2
Fabricated Metal Products	6.7	7.1	7.2	+0.5	+0.1
Machinery	11.5	13.3	13.0	+1.5	-0.3
Transportation Equipment	10.1	11.7	11.2	+1.1	-0.5
All Other	5.7	7.5	7.8	+2.1	+0.3
Nondurable Goods	39.6	41.4	40.9	+1.3	-0.5
Food Products	7.5	7.8	7.8	+0.3	0.0
Textile Mill Products	1.6	1.8	1.8	+0.2	0.0
Apparel	5.0	5.0	4.8	-0.2	-0.2
Printing and Publishing	11.4	12.0	11.9	+0.5	-0.1
Petroleum and Rubber	3.6	4.0	4.0	+0.4	0.0
Leather	4.3	4.4	4.3	0.0	-0.1
All Other	6.1	6.4	6.3	+0.2	-0.1
Nonmanufacturing	295.8	306.7	307.1	+11.3	+0.4
Construction	18.9	23.0	23.4	+4.5	+0.4
Trans., Comm. & Public Util.	20.5	19.4	19.3	-1.2	-0.1
Trade	89.5	89.7	90.1	+0.6	+0.4
Wholesale	24.0	25.8	26.0	+2.0	+0.2
Wholesale Durable Goods	14.4	16.0	16.2	+1.8	+0.2
Wholesale Nondurable Goods	9.6	9.8	9.8	+0.2	0.0
Retail Trade	65.5	63.9	64.1	-1.4	+0.2
Finance, Ins. and Real Estate	27.0	28.7	28.9	+1.9	+0.2
Service and Miscellaneous	81.0	86.3	86.0	+5.0	-0.3
Government	58.9	59.6	59.4	+0.5	-0.2
Federal	9.6	9.2	9.2	-0.4	0.0
State and Local	49.4	50.4	50.2	+0.8	-0.2

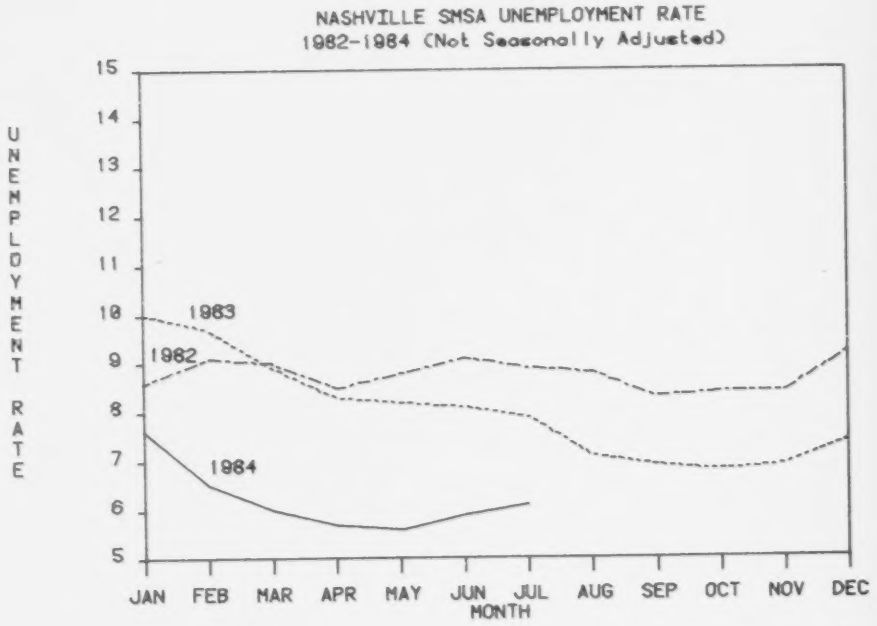
Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties, Tennessee.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Nonagricultural employment decreased by 700 in the Nashville SMSA. Most of the losses occurred in the Manufacturing sector. Durable Goods reported the greatest decrease. Construction and Trade had the greatest increases. The unemployment rate increased by 0.2 percentage points to 6.1 percent, which was the lowest rate for the SMSAs.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984
All Manufacturing	$328.00	$379.01	$363.60	40.0	42.3	40.9	$8.20	$8.96	$8.89
Durable Goods	331.63	375.65	374.64	39.2	41.6	40.9	8.46	9.03	9.16
Nondurable Goods	324.72	384.05	349.29	41.0	43.2	40.9	7.92	8.89	8.54
Food & Kindred Prod.	381.06	386.48	383.66	43.5	42.8	43.4	8.76	9.03	8.84
Printing & Publishing	360.20	369.87	386.82	40.7	40.6	42.0	8.85	9.11	9.21



TRI-CITIES SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	July 1983	June 1984	July 1984	Net Change July 1983 to July 1984	Net Change June 1984 to July 1984
TOTAL	143.1	149.9	151.7	+8.6	+1.8
Manufacturing	51.6	53.5	54.2	+2.6	+0.7
Durable Goods	20.1	22.0	22.3	+2.2	+0.3
Lumber and Wood Products & Furniture and Fixtures	1.7	1.8	1.6	-0.1	-0.2
Stone, Clay and Glass	1.9	2.0	2.0	+0.1	0.0
Primary Metals & Fabricated Metal Products	5.0	5.2	5.3	+0.3	+0.1
All Other Durable Goods	11.5	13.0	13.4	+1.9	+0.4
Nondurable Goods	31.5	31.5	31.9	+0.4	+0.4
Food Products	2.7	2.4	2.6	-0.1	+0.2
Textile Mill Products	2.6	2.8	2.9	+0.3	+0.1
Apparel	3.9	4.1	4.1	+0.2	0.0
Paper and Allied Products & Printing and Publishing	6.0	6.1	6.1	+0.1	0.0
All Other Nondurable Goods	16.3	16.1	16.2	-0.1	+0.1
Nonmanufacturing	91.5	96.4	97.5	+6.0	+1.1
Mining	0.4	0.2	0.2	-0.2	0.0
Construction	6.7	9.1	9.2	+2.5	+0.1
Trans., Comm. and Public Util.	5.7	5.0	5.7	0.0	+0.7
Trade	28.6	28.6	28.9	+0.3	+0.3
Wholesale Trade	5.7	6.1	6.2	+0.5	+0.1
Retail Trade	22.9	22.5	22.7	-0.2	+0.2
Finance, Ins. and Real Estate	4.5	4.8	4.8	+0.3	0.0
Services	22.3	24.9	24.9	+2.6	0.0
Government	23.3	23.8	23.8	+0.5	0.0
Federal	4.6	4.6	4.6	0.0	0.0
State and Local	18.7	19.2	19.2	+0.5	0.0

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

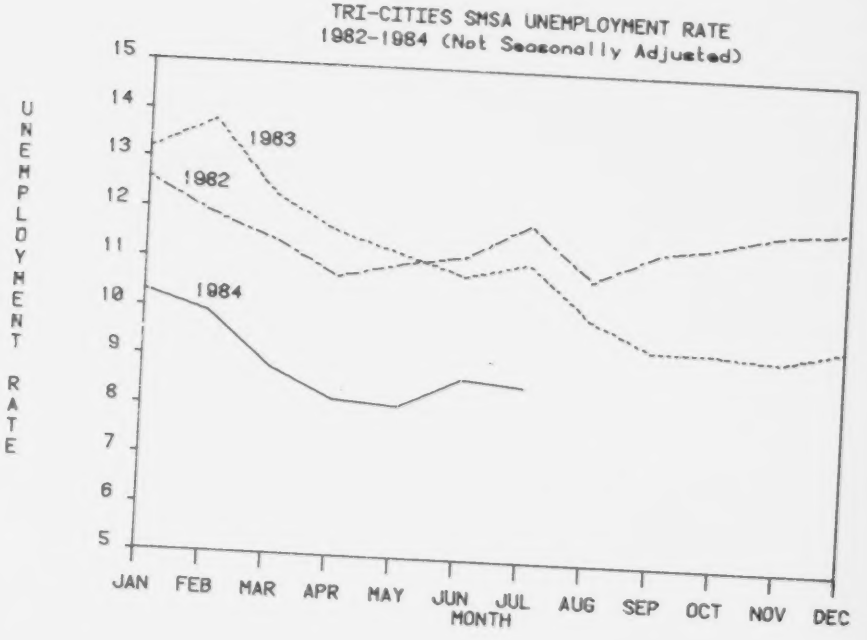
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

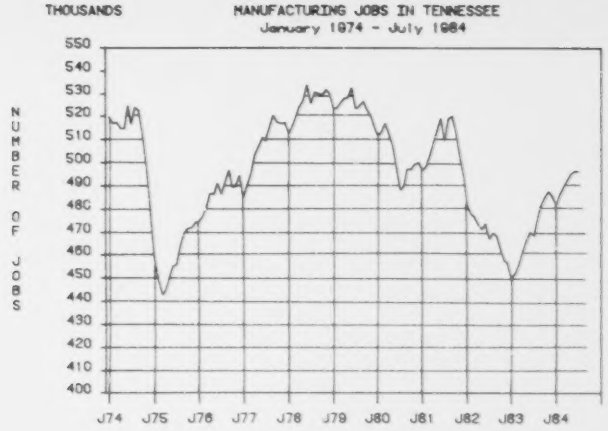
Nonagricultural employment in the Tri-Cities increased by 1,800. Decreases were reported only in Manufacturing in Furniture and Fixtures. Most of the increases were in Nonmanufacturing with the greatest increase in Transportation, Communication, and Public Utilities. The unemployment rate in the Tri-Cities SMSA decreased 0.1 percentage points to 8.6 percent.

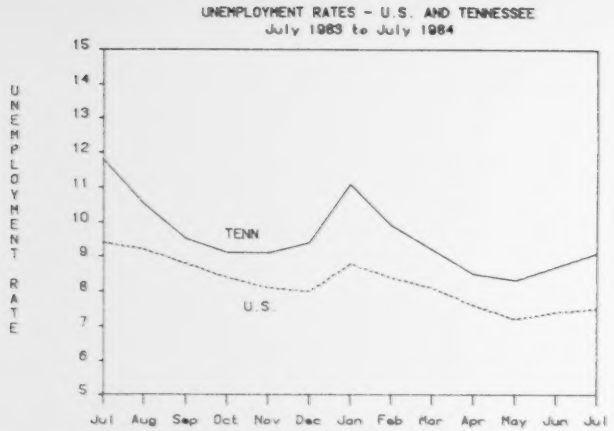
LABOR FORCE SUMMARY (in thousands)

	TENNESSEE PORTION			VIRGINIA PORTION		
	July 1983	June 1984	July 1984	July 1983	June 1984	July 1984
Civilian Labor Force	159.8	165.9	166.4	44.0	44.1	45.9
Unemployment	18.9	16.0	14.8	4.4	2.3	3.6
Percent of Labor Force	11.8	9.6	8.9	10.1	5.3	7.7
Total Employment**	140.9	149.9	151.7	39.6	41.8	42.3

**Includes persons involved in labor-management disputes.







U.S. CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

	July 1983	June 1984	July 1984	Percent Change from July 1983 to July 1984	Percent Change from June 1984 to July 1984
(1967=100)All Items	299.3	310.7	311.7	4.1	0.3

For detailed breakouts contact:
Bureau of Labor Statistics
Southeastern Regional Office
Suite 540-1371 Peachtree St., N.E.
Atlanta, Georgia 30367
Telephone: 404-881-4418

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